

**THE PHOSPHATE COMPANY LIMITED**

Registered Office:14, Netaji Subhas Road, Kolkata-700001

CIN:L24231WB1949PLC017664

Part-I Unaudited (reviewed) Financial Results for the Three Months Ending on 30th June, 2014

(Rs. In lakhs)

Sl No.	Particulars	Three months ended			Year ended
		30-06-14 Reviewed	31-03-14 Audited	30-06-13 Reviewed	31-03-14 Audited
1	Sales/ Income from Operation (net of excise duty)	810.58	2274.53	391.50	6965.86
2	Expenditure				
	(a) Consumption of raw material	755.27	1361.42	727.68	4318.95
	(b) Purchase of Trading Materials	59.58	126.04	43.83	206.16
	(c) (Increase)/decrease in Inventory of finished goods & work-in-progress	(522.70)	(103.20)	(687.83)	(139.50)
	(d) Employee cost	47.27	48.26	38.71	179.81
	(e) Depreciation	17.27	22.13	16.68	76.39
	(f) Other expenditure	287.38	681.02	211.23	1945.64
	(g) Total	644.07	2135.67	350.30	6587.45
3	Profit/(Loss) from operation before other income, finance cost and exceptional items	166.51	138.86	41.20	378.41
4	Other Income	1.54	3.10	0.10	12.72
5	Profit/(Loss) before finance cost and exceptional items	168.05	141.96	41.30	391.13
6	Finance cost	162.69	130.20	123.89	526.03
7	Profit/(Loss) after finance cost but before exceptional items	5.36	11.76	(82.59)	(134.90)
8	Exceptional items	-	-	(0.16)	(0.16)
9	Profit/(Loss) before tax	5.36	11.76	(82.75)	(135.06)
10	Tax Expenses	-	(38.73)	-	(38.73)
11	Net Profit/(Loss) before and after extraordinary items & tax	5.36	50.49	(82.75)	(96.33)
12	Paid-up Equity Share Capital (Face Value Rs.10/- each)	360.75	360.75	360.75	360.75
13	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	240.90
14	Earnings Per Share before & after extraordinary items (in Rupees)				
	a. Cash EPS	0.63	2.01	(1.83)	(0.55)
	b. Basic & Diluted EPS	0.15	1.40	(2.29)	(2.67)

Part-II Select Information

A	Particulars of shareholding				
1	Public Share holding				
	-Number of Shares	1506904	1506904	1506904	1506904
	-Percentage of Shareholding	41.77	41.77	41.77	41.77
2	Promoters and Promoter Group Shareholding				
	a. Pledged/ Encumbered	Nil	Nil	Nil	Nil
	b. Non encumbered				
	i Number of Share	2100576	2100576	2100576	2100576
	ii Percentage of shares (as a % of total shareholding of promoter and promoter group.)	100.00	100.00	100.00	100.00
	iii. Percentage of shares (as a % of total share capital of the Company)	58.23	58.23	58.23	58.23
B	Investor Compliants				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed off during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

Segmentwise Revenue and Results

1	SEGMENT REVENUE				
	a.Manufacturing Division	713.54	2,123.62	346.11	6,744.59
	b.Trading Division	98.58	154.01	45.49	233.99
	Total	812.12	2,277.63	391.60	6,978.58
2	SEGMENT RESULTS (PBIT)				
	a.Manufacturing Division	139.32	134.82	46.47	395.70
	b.Trading Division	28.73	7.14	(5.17)	(4.57)
	Total	168.05	141.96	41.30	391.13
	Less:- Finance cost	162.69	130.20	123.89	526.03
	:-Exceptional items	-	-	0.16	0.16
	Total Profit/(Loss) before tax	5.36	11.76	(82.75)	(135.06)
3	CAPITAL EMPLOYED				
	a.Manufacturing Division	6,379.93	6,083.44	5,077.08	6,083.44
	b.Trading Division	414.32	83.59	95.25	83.59
	Total	6,794.25	6,167.03	5,172.33	6,167.03

Notes:

- The above Results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 13th August 2014.
- Previous period / year figures have been re-grouped / rearranged, reclassified and restated wherever considered necessary to conform to the classification adopted in the current quarter.
- MTM on Foreign Exchange Hedging have been considered.
- Dismantling of redundant Power Plant's is in progress.
- The industry being seasonal in nature, performance of the current quarter cannot be considered indicative for the full year. Accordingly, provision for Income Tax and Deferred Tax will be considered at the end of year.
- The Statutory Auditors of the Company have conducted a limited review of the results for the quarter ended 30-06-2014.

On behalf of the Board  
For The Phosphate Company Limited  
s/d Binod Khaitan  
Director

Kolkata  
Dated: 13th August 2014